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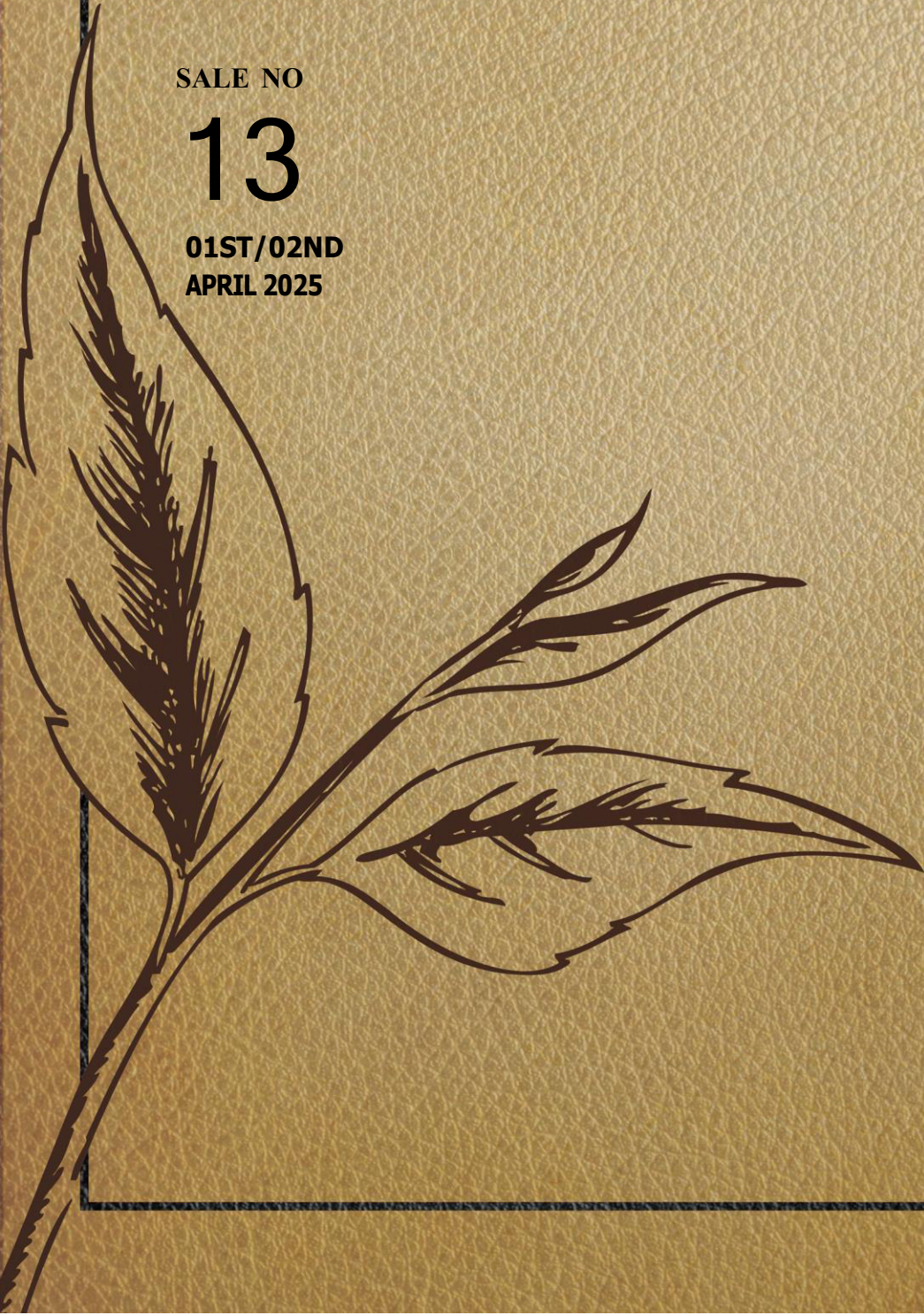
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

13

**01ST/02ND
APRIL 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.80	Irregular
High & Medium	0.77	Easier
Leafy	0.75	Fair
Semi Leafy	0.63	Fair
Tippy/Small Leaf	0.88	Fair
Premium Flowery	0.05	Fair
Off Grade	1.18	Irregular
Dust	0.49	Less
Total	5.55	Fair General

ORDER OF SALE

SALE NO : 13

01ST/02ND APRIL 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Bartleet Produce Marketing (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd
John Keells PLC	John Keells PLC	Asia Siyaka Commodities PLC
Bartleet Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd	John Keells PLC
Ceylon Tea Brokers PLC	Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd
Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 11,295 LOTS TOTALLING 5,550,795 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	817	796,927
Main Sale - High & Medium	1,764	770,398
Low Grown - Leafy	1,988	749,576
Low Grown - Semi Leafy	1,515	629,225
Low Grown - Tippy	1,888	879,635
Premium Flowery	345	51,521
Off Grades	2,405	1,183,712
Dust	573	489,801
Total	11,295	5,550,795
Re - Prints	773	383,148

SETTLEMENT DATES

04/04/2025 08/04/2025 09/04/2025

10% Payment

Buyers Prompt

Sellers Prompt

Quality

Westerns showed a further decline with very few seasonal teas on offer. Nuwara Eliyas together with the Uva/Uda Pussellawas showed no change, whilst the Low Grown were similar to last.

COMMENTS

Auction offerings totalled 5.5 M/Kgs. Overall, there was fair demand mostly at firm to easier rates.

Ex-Estate offerings were lower to last and totalled 0.8 M/Kgs. Selectively improved demand for the brighter Westerns, whilst the others met with fair demand and a firm trend in prices.

Best Westerns - Select high-priced BOP's of last week continued to weaken further, whilst other useful liquoring teas appreciated selectively by Rs. 50 per kg and more. Corresponding BOPF's - Select high-priced teas were lower to last, whilst the others were generally easier though a few select invoices appreciated following special inquiry. In the Below Best category, BOP's with reasonable levels of brightness sold at firm to dearer rates, whilst the others were irregular. Corresponding BOPF's - A select range appreciated by Rs. 50 per kg, whilst the others were irregular and barely steady. At the lower end of the market, clean leaf BOP's appreciate by up to Rs. 100 per kg, whilst the others sold around last week's levels. Corresponding BOPF's were generally firm. Nuwara Eliyas' sold following quality. Uva/Uda Pussellawa BOP's - Clean leaf teas maintained, whilst the others declined by Rs. 50 per kg and more. Corresponding BOPF's - Uda Pussellawa's were barely steady. Uva - Clean leaf teas were Rs. 20 per kg dearer, whilst the others and particularly the poor leaf types declined by a similar margin.

High & Medium Grown CTC teas were firm and Rs. 20-30 per kg easier, particularly for teas in the higher price bracket. Low Grown - BP1's were difficult of sale, whilst the PF1's declined by Rs. 20 per kg.

Less activity from shippers to the UK, the continent and Japan. Selective buying from South Africa, whilst shippers to the CIS and the Middle East were reasonably active on a wider cross-section of teas.

Low Grown comprised of 2.2 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, high-priced BOP1's and OP1's remained firm, whilst the Best and Below Best categories witnessed a decline. However, teas at the lower end sold at last levels. OP/OPA's eased, in general, whilst the teas at the lower end were firm. High-priced PEK/PEK1 appreciated, whilst the balance were firm on last with the mixed and open varieties selling at lower levels.

In the Tippy catalogue, well-made FBOP's together with cleaner Below Best and teas at the lower end remained firm, whilst the balance including the bolder varieties declined. FF1's were generally firm.

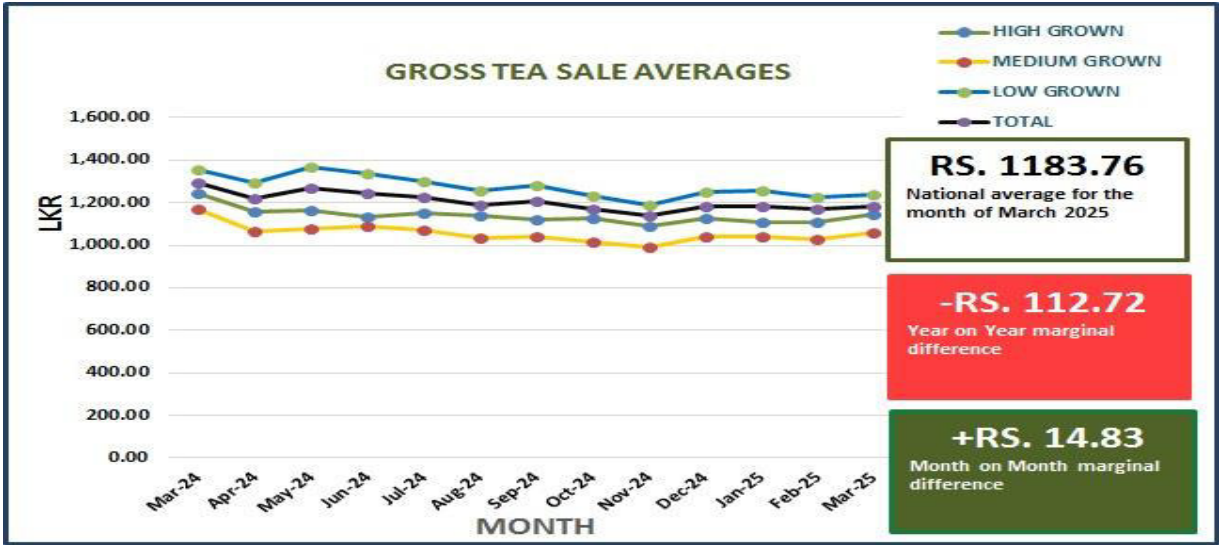
In the Premium catalogue, Very Tippy teas together with Best and Below Best varieties met with good demand and were dearer. Cleaner teas at the lower end too gained, whilst the balance sold at last week's levels.

NOTE

Next week's Auction (Sale No. 14) is scheduled for Monday, 7 April and Tuesday, 8 April 2025

NATIONAL TEA SALES AVERAGES

(MARCH 2025)



Key Highlights:

- Total Elevation Average increased by Rs. 14.83 in comparison to the previous month
- Cumulative variance recorded a negative Rs. 107.67 and USD 0.13 against January-March 2024 Cumulatively, all elevations witnessed a decline in LKR terms, whilst the USD terms High Growns recorded an increase and the Medium Growns & Low Growns witnessed a declined in comparison with the corresponding year.

In Sri Lankan Rupees								
	25-Mar	25-Feb	MOM Variance	24-Mar	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,144.99	1,105.71	39.28	1,241.93	-96.94	1,118.77	1,155.72	-36.95
Medium Grown	1,056.30	1,028.28	28.02	1,173.37	-117.07	1,040.44	1,122.70	-82.26
Low Grown	1,236.32	1,225.50	10.82	1,357.32	-121.00	1,239.35	1,380.67	-141.32
Total	1,183.76	1,168.93	14.83	1,296.48	-112.72	1,179.32	1,286.99	-107.67
In U.S. Dollars								
	25-Mar	25-Feb	MOM Variance	24-Mar	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.89	3.75	0.14	4.09	(0.20)	3.80	3.71	0.09
Medium Grown	3.59	3.49	0.10	3.87	(0.28)	3.53	3.61	-0.07
Low Grown	4.20	4.16	0.05	4.47	(0.27)	4.21	4.44	-0.23
Total	4.02	3.96	0.06	4.27	(0.25)	4.01	4.14	-0.13

Source - Sri Lanka Tea Board (For statistical purposes only)

* National tea sales average for the month of March 2025 recorded Rs. 1,183.76 (USD 4.02), recording an increase of Rs. 14.83 and USD 0.06 in comparison with the February 2025 average of Rs. 1,168.93 (USD 3.96).

* In comparison to the March 2024 average of Rs. 1,296.48 (USD 4.27), shows a decline of Rs. 112.72 and USD 0.25 YOY.

* Total National Sale Average for the year 2025 (to-date) was recorded at Rs. 1,179.32 (USD 4.01), a decline of Rs. 107.67 (USD 0.13) against the corresponding year’s average of Rs. 1,286.99 (USD 4.14).

Elevation-Wise Analysis - March 2025:

* High Grown average for the month recorded an increase of Rs. 39.28 and USD 0.14 month on month, whilst a decline of Rs. 96.94 and USD 0.20 is recorded against the corresponding month in the year 2024.

* Medium Grown average for the month recorded a positive variance of Rs. 28.02 and USD 0.10 month on month. In comparison to the corresponding month last year, shows a decrease of Rs. 117.07 and USD 0.28.

* Low Grown average for the month recorded increases both in LKR and USD terms of Rs. 10.82 and USD 0.05 month on month, whilst the YOY average shows a decrease of Rs. 121.00 and USD 0.27.

* All regions recorded negative variances during the period January-March 2025 in comparison to the cumulative corresponding period of 2024 in LKR terms. Except for the High Grown Elevation all elevations recorded a decline in USD terms too.

(Refer statistical details on Page No. 13).

India tea exports – 2024

India exported approximately 255 million kg of tea worth Rs 7,111 crore in 2024. This marks a jump of nearly 10 percent from the 232 million kg tea exports recorded in 2023. The export value meanwhile rose over 15 percent year-on-year from Rs 6,161 crore in 2023.

Indian tea has gained more market share in CIS countries, US and the middle east, positively impacting its growth. Strict Maximum Residue Limit (MRL) compliance and early closure of tea estates in Assam and West Bengal in November end helped reduce the oversupply of teas thereby creating a demand-supply equilibrium. Though exports are expected to remain on track in 2025, especially for the premium hand-rolled orthodox variety, the crops are expected to be higher than 2024 which might soften the prices.

India has imported 25 million kg of tea in 2024 at the value of \$ 53 million.

Source: Money Control News (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

Nepal exports 88% of tea to India

Nepal exports more than 88 percent of its orthodox tea to India, leaving only a small fraction for third country markets. Market diversification to countries like Japan, China, and Russia, expanding exports beyond India could help Nepali orthodox tea producers achieve better price gains and reduce market dependency.

Nepal processes about 8,000 tons orthodox tea annually. The export of orthodox tea to third countries stands at 11.4 percent. There are two types of exports: organic certified and uncertified. Nepali organic tea faces multiple challenges, including difficulties in marketization, fair pricing, credit facilities, and a lack of skilled workers. Other obstacles include the lack of technical assistance, insurance, and incentives for organic production.

The cost of production for organic certified orthodox tea is Rs. 695.62 per kg, yielding a profit of Rs. 151.87 per kg. The cost of production for organic uncertified orthodox tea is Rs. 336.74 per kg, with a profit of Rs. 64.55 per kg.

Source: Kathmandu post (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 25 - 31 March 2025

Western/Nuwara Eliya Regions



Sunny mornings and occasional evening showers were reported in both regions. According to the Department of Meteorology, showers are expected in the Nuwara Eliya and Western regions in the week ahead.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported bright weather throughout the week. Showers are expected in the Uva and Uda Pussellawa regions in the week ahead according to the Department of Meteorology.

Low Grown



The Low Grown Region reported sunny mornings and evening showers throughout the week. The Department of Meteorology expects fairly heavy showers in the Low Grown Region in the week ahead.

Crop

All regions showed a significant increase in the crop intake.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Westerns - Select high-priced teas of last week continued to weaken following quality/less activity, whilst the other useful liquoring teas appreciated by Rs. 50 per kg and more. In the Below Best category, a selection of teas where reasonable levels of brightness was maintained sold at firm to dearer rates, whilst the others were irregular. At the lower end, clean leaf teas appreciated by up to Rs. 100 per kg, whilst the others sold at last levels. Nuwara Eliya's were firm and dearer following quality. Uva/Uda Pussellawa's - Clean leaf teas maintained, whilst the others declined by Rs. 50 per kg and more.

BOPE

Best Western's - Select high-priced teas were lower to last, whilst other select invoices were firm and selectively dearer. In the Below Best category, a selection of teas appreciated by up to Rs. 50 per kg, whilst the others were barely maintained. Prices at the lower end were generally firm. Nuwara Eliya's were generally firm. Uda Pussellawa's were barely steady. Uva's - Clean leaf teas were firm and Rs. 20 per kg dearer, whilst the others were lower by a similar margin and more for the poorer sorts.

OP/OPA

Well-made varieties were easier by Rs. 40-60 per kg, whilst the others and poorer sorts declined by Rs. 20-40 per kg.

PEKOE/PEKOE1

Flavoury PEK's were easier by Rs. 50-70 per kg. Orthodox Leafy PEK's were irregularly easier, whilst the PEK1's were easier by Rs. 30-50 per kg. Best Rotovane PEK's declined by Rs. 50-100 per kg and more following quality/special inquiry. Below Best varieties too followed a similar trend, whilst the poorer sorts declined to a lesser extent.

FBOP/FBOPF1

Flavoury FBOP's declined by Rs. 30-50 per kg, whilst the Orthodox Leafy FBOP's were lower by Rs. 20-40 per kg. FBOPF1's were firm to easier by Rs. 50 per kg and more at times, whilst the teas at the lower end were firm on last.

QUOTATIONS LKR SALE DTE	BOP		BOPE		PEKOE/FBOP		OP	
	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr
Best Westerns	1340-1800	1340 - 1480	1300-1480	1280 - 1600	1340-1600	1280 - 1480	1240-1300	1220 - 1300
Below Best Westerns	1100-1240	1120 - 1320	1180-1280	1160 - 1260	1180-1300	1120 - 1260	1160-1220	1140 - 1200
Plainer Westerns	840-1040	860 - 1080	830-1160	820 - 1140	960-1160	900 - 1080	1100-1140	1050 - 1120
Nuwara Eliyas	N/A	1440 - 1480	N/A	1200 - 1300	1160-1400	1020 - 1400	1260	1200 - 1260
Brighter Udupussellawas	1000-1080	1000 - 1060	1100-1140	1100 - 1160	1360-1550	1320 - 1440	1240-1360	1200 - 1260
Other Udupussellawas	N/A	900 - 980	1000-1060	1020 - 1060	1020-1320	1060 - 1240	1120-1200	1080 - 1160
Best Uvas	1100-1160	1140 - 1220	1140-1200	1180 - 1240	1380-1550	1340 - 1600	1300-1420	1260 - 1360
Other Uvas	980-1020	1040 - 1120	1020-1100	1000 - 1160	1020-1340	1000 - 1320	1120-1280	1060 - 1240

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP Mostly sold around last week's levels.

BOPF Better teas were firm, whilst the others were marginally easier.

OP/OPA Well-made OP/OPA's were easier Rs. 40-60 per kg, whilst the others at the lower end were firm to easier by Rs. 20-40 per kg.

PEKOE/PEKOE1 PEK's were firm to easier by Rs. 20-40 per kg. A few Select Best few PEK1's held firm, whilst the others and the Below Best sorts were lower by Rs. 50-80 per kg. Mixed varieties were easier by Rs. 40-60 per kg.

FBOP/FBOPF1 A few Select Best FBOP's held firm, whilst the Best and Below Best varieties declined by Rs. 50-80 per kg and occasionally more. Better FF1's declined by Rs. 40-60 per kg and more at times, whilst the others in the Best and Below Best categories were easier by Rs. 20-40 per kg. Teas at the lower end held firm.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr
Good Mediums	1200-1600	1200 - 1600	1140-1180	1080 - 1180	1500-1850	1460 - 1850	1280-1340	1240 - 1320
Other Mediums	820-1080	800 - 1140	760-1000	880 - 1040	940-1460	900 - 1440	900-1260	870 - 1220

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Generally firm.

MEDIUM GROWN BP1s - Irregular. PF1s - Teas in the higher-price bracket were irregular and Rs. 20-30 per kg easier, whilst the others sold around last week's levels.

LOW GROWN BP1s - Difficult of sale. PF1s - A few select invoices sold around last week's levels, whilst the others declined by Rs. 20 per kg, on average.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr
High Grown	N/A	N/A	980-1240	940 - 1220
Medium Grown	940-1200	1200 -	1000-1200	1000 - 1180
Low Grown	1000-1120	N/A	1320-1550	1160 - 1500

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Teas in the Best category declined by Rs. 20-40 per kg. Below Best varieties, where quality was maintained, were firm to dearer, whilst the balance together with the teas at the lower end of the market were lower by Rs. 10-30 per kg. Low Grown - Clean leaf varieties were firm to easier, whilst the balance were lower by Rs. 20-40 per kg. CTC - Clean leaf varieties were firm, whilst the poorer sorts declined by Rs. 20-40 per kg.

BROKENS

In general were firm on last.

BOP1A

Main Grade reducer varieties together with the balance in the Best category maintained. Below Best varieties were firm, whilst select invoices were dearer by Rs. 10-20 per kg. Poorer sorts in general maintained, whilst the balance eased by Rs. 20 per kg and more.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr
Better Fannings (Orthodox)	790-1120	780 - 1080	780-1000	780 - 1040	760-900	750 -- 900
Better Fannings (CTC)	830	N/A	790-920	790 -	770-830	760 -- 880
Other Fannings (Orthodox)	670-770	690 - 760	680-760	680 - 760	650-740	650 -- 730
Other Fannings (CTC)	790	780 -	740-780	700 - 770	730-750	700 - 740
Good Broken	840-1180	820 - 1160	800-1200	800 - 1200	800-1360	800 -- 1300
Other Broken	780-830	700 - 780	700-790	750 - 790	700-780	680 - 780
Better BOP1As	960-980	960 - 980	940-1160	940 - 1020	960-1380	940 - 1380
Other BOP1As	880-940	900 - 940	840-940	860 - 920	860-940	850 -- 920

DUSTS

DUST1

Select Best Dust1's declined by Rs. 50 per kg, whilst the Best varieties remained firm. Cleaner teas in the Below Best category appreciated by Rs. 20-40 per kg, whilst the others together with the poorer sorts remained firm. Low Grown varieties declined by Rs. 20-40 per kg and more at times. Best High and Mid Grown CTC's were easier by Rs. 20-40 per kg, whilst the Below Best varieties together with the poorer sorts were firm. Best Low Grown varieties were firm to dearer by Rs. 20-40 per kg, whilst the Below Best varieties and poorer sorts were firm.

DUST

Clean leaf secondaries were dearer by Rs. 20 per kg, whilst the poorer sorts and the Low Grown varieties were firm.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr
Better Primary Dust (Orthodox)	1220-1650	1200 - 1600	1120-1240	1140 - 1260	980-1000	N/A
Better Primary Dust (CTC) P. Dust	1100-1180	1080 - 1120	1120-1280	1100 - 1240	1160-1420	1180 - 1460
Below Best Primary Dust (Orthodox)	1080-1200	1060 - 1180	940-1100	940 - 1120	810-960	830 - 960
Other Primary Dust (CTC) P. Dust	900-1080	860 - 1060	740-1100	750 - 1080	820-1150	840 - 1160
Other Primary Dust (Orthodox)	780-1060	850 - 1050	710-920	690 - 920	680-800	670 - 820
Better Secondary Dust	1000-1200	1000 - 1120	N/A	N/A	N/A	940 -
Other Secondary Dust	710-980	690 - 980	720-860	680 - 820	670-920	670 - 920

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's together with the cleaner Below Best and cleaner teas at the bottom were firm, whilst the balance together with the bolder varieties declined. FBOP1's, in general, were firm.
BOP	BOP's, in general, were firm.
BOP1	Select Best BOP1's were firm, whilst the balance declined.
OP1	A few high-priced OP1's were firm, whilst the Best and Below Best varieties declined. Teas at the bottom sold around last levels.
OP	OP's, in general, declined.
OPA	Well-made OPA's together with the Below Best varieties declined. However, teas at the bottom sold around last levels.
PEKOE	A few high-priced PEK/PEK1's appreciated. The Best and Below Best varieties together with the teas at the bottom were firm, whilst the mixed/open varieties eased.
BOPF	Well-made BOPF's were easier, whilst the balance sold around last levels.
FBOPF/FBOPF1	Very Tippy teas together with the Best and Below Best appreciated. Cleaner teas at the bottom were dearer, whilst the balance sold at last levels. FF1's, in general, were firm.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr	25/26 Mar	01/02 Apr
FBOP 1	1800-1900	1800 - 1900	1500-1550	1500 - 1550	1300-1350	1300 - 1350	1000-1100	1000 - 1100
FBOP	2200-2450	2200 - 2350	1500-1550	1550 - 1600	1300-1350	1300 - 1350	900-1000	900 - 1000
BOP 1	2100-3000	2000 - 3000	1750-2050	1700 - 1950	1300-1460	1260 - 1400	850-1280	850 - 1240
BOP	1450-1800	1450 - 1720	1400-1450	1400 - 1450	1200-1300	1200 - 1300	900-1000	900 - 1000
BOPF	1300-1400	1300 - 1400	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4000-5000	4000 - 4900	3800-3900	3800 - 3950	2400-2800	2500 - 2900	1000	1000 -
FBOPF 1	1550-1700	1550 - 1700	1450-1500	1450 - 1500	1300-1350	1300 - 1350	900-950	900 - 950
FBOPF	1550-1850	1550 - 1950	1350-1450	1400 - 1500	1250-1300	1300 - 1350	900-950	950 - 1000
OP 1	2700-3200	2650 - 3200	2350-2650	2300 - 2600	1600-2300	1550 - 2250	900-1500	900 - 1440
OP	1440-1700	1400 - 1700	1360-1420	1320 - 1380	1300-1340	1260 - 1300	950-1280	950 - 1240
OPA	1420-1950	1380 - 1750	1300-1400	1280 - 1360	1220-1280	1180 - 1260	880-1200	880 - 1160
PEKOE	1460-2150	1460 - 2450	1320-1440	1300 - 1440	1200-1300	1200 - 1280	800-1180	800 - 1180
PEK 1	1650-2200	1650 - 2300	1460-1600	1420 - 1600	1300-1440	1300 - 1400	850-1280	850 - 1280

TOP PRICE

WESTERN MEDIUM			
Halate	BOP		1600
Halate	BOPSp		1400
Craighead	BOPSp	@	1380
Rilagala	BOPSp	@	1200
Vellai Oya	BOPF/BOPFSp	@	1140
Harangalla	BOP1	@	1650
Dartry Valley	BOP1	@	1650
Harangalla	FBOP/FBOP1	@	1850
Craighead	FBOP/FBOP1	@	1650
Imboolpittia	FBOP/FBOP1	@	1600
Harangalla	FBOPF/FBOPF1	@	1650
Craighead	FBOPF/FBOPF1	@	1600
Dartry Valley	FBOPF/FBOPF1	@	1550
Cooroondoowatte	OP/OPA	@	1320
Menikdiwela Tea	OP/OPA	@	1300
Dartry Valley	OP1	@	1650
Doombagastalawa	OP1	@	1500
Menikdiwela Tea	OP1	@	1500
Galgewatta	OP1		1500
Uplands	PEK/PEK1		1800
WESTERN HIGH			
Robgill	BOP	@	1480
Great Western	BOP	@	1480
Tillyrie	BOP	@	1400
Somerset	BOP	@	1400
Holyrood	BOP		1400
Bearwell	BOP		1400
Great Western	BOPSp		1380
Great Western	BOPF/BOPFSp	@	1600
Torrington	BOP1	@	1440
Glenloch	BOP1	@	1380
Inverness	FBOP/FBOP1		1480
Torrington	FBOP/FBOP1	@	1460
Glenloch	FBOPF/FBOPF1	@	1400
Venture	OP/OPA		1300
Torrington	OP/OPA	@	1280
Queensberry	OP/OPA	@	1260
Torrington	OP/OPA	@	1260
Venture	OP1		1440
Frotoft Super	PEK/PEK1		1550
Great Western	PEK/PEK1	@	1440
Somerset	PEK/PEK1	@	1440
NUWARA ELIYAS			
Mahagastotte	BOP	@	1480
Kenmare	BOPSp	@	1100
Lovers Leap	BOPF/BOPFSp		1300
Court Lodge	FBOP/FBOP1	@	1400
Kenmare	FBOP/FBOP1	@	1220
Court Lodge	OP/OPA	@	1260
Kenmare	OP/OPA	@	1260
Lovers Leap	PEK/PEK1		1440
Mahagastotte	PEK/PEK1	@	1300
Court Lodge	PEK/PEK1	@	1260
UDAPUSSELLAWAS			
Kirklees	BOP		1060
Luckyland	BOPSp		1080
Kirklees	BOPF/BOPFSp		1160

UDAPUSSELLAWAS			
Blairlomond	BOP1	@	1500
Blairlomond	FBOP/FBOP1	@	1480
Delmar	FBOP/FBOP1	@	1440
Delmar	FBOPF/FBOPF1	@	1360
Blairlomond	FBOPF/FBOPF1	@	1280
Maha Uva	FBOPF/FBOPF1	@	1280
Maha Uva	OP/OPA	@	1300
Blairlomond	OP/OPA	@	1280
Delmar	OP/OPA	@	1260
Delmar	OP1	@	1380
Blairlomond	PEK/PEK1	@	1480
Maha Uva	PEK/PEK1	@	1480
LOW GROWNS			
Purerich	BOP		1700
New Vithanakande	BOP		1650
Ceyenta	BOP		1650
Ceciliyan	BOP		1650
Mahaliyadda	BOP		1650
Andaradeniya Super	BOP		1650
Dellawa	BOP	@	1600
Wikiliya	BOP	@	1600
Richiland	BOP		1600
Sisiramba Super	BOP		1600
Suduwelipothahena Super	BOP		1600
Kiruwanaganga	BOP		1600
Kiruwanaganga	BOPSp	@	1600
Rajjuruwatta Super	BOPF		1600
Hidellana	BOPF	@	1550
Rajjuruwatta Super	BOPFSp		1550
Andaradeniya Super	BOPFSp		1550
Adams View	FBOP	@	2350
Mulatiyana Hills	FBOP		2250
Hidellana	FBOP	@	2200
Nilgiri	FBOP		2200
Galatara	FBOP		2200
New Batuwangala	FBOP1		2050
Sithaka	FBOPF		2050
Pothotuwa	FBOPF1	@	1750
Sithaka	FBOPF1		1750
Makandura	FBOPF1		1700
Hidellana	FBOPF1	@	1650
Gunawardena	FBOPF1	@	1650
Lellopitiya Super	FBOPF1		1650
Thalapalakanda Super	FBOPF1		1650
Gunawardena	BOP1	@	3000
Pothotuwa	BOP1	@	2950
Pothotuwa	OP1	@	3200
Kiruwanaganga	OP1		3100
Bogoda Group	OP		1700
Lellopitiya Super	OPA		1750
Green Lanka	OPA		1750
Adams Veiw	PEK	@	2450
Mulatiyana Hills	PEK1		2300

UVA MEDIUM			
Tinioya	BOP		1380
Demodera 'S'	BOPSp	@	1340
Dickwella	BOPF/BOPFSp	@	1420
Sarnia Plaiderie	BOP1		1600
Dickwella	BOP1	@	1550
Telbedde	BOP1	@	1550
Roseland Uva	FBOP/FBOP1		1650
Dickwella	FBOP/FBOP1	@	1600
High Spring	FBOP/FBOP1		1600
Sarnia Plaiderie	FBOP/FBOP1	@	1550
Misty-Uva	FBOP/FBOP1	@	1550
Shawlands	FBOP/FBOP1	@	1550
Sarnia Plaiderie	FBOPF/FBOPF1	@	1440
Demodera 'S'	FBOPF/FBOPF1	@	1420
Sarnia Plaiderie	FBOPF/FBOPF1		1420
Roseland Uva	FBOPF/FBOPF1		1420
Halpewatte Uva	FBOPF/FBOPF1	@	1400
Ury	OP/OPA		1300
Misty-Uva	OP/OPA	@	1280
Glen Alpin	OP/OPA		1280
Wewesse	OP/OPA		1280
Sarnia Plaiderie	OP/OPA	@	1260
Misty-Uva	OP/OPA	@	1260
Sarnia Plaiderie	OP1		1500
Misty-Uva	PEK/PEK1	@	1650
UVA HIGH			
Nayabedde	BOP	@	1220
Kelliebedde	BOP	@	1220
Uva Highlands	BOPSp	@	1280
Bandaraeliya	BOPF/BOPFSp	@	1240
Nayabedde	BOPF/BOPFSp	@	1220
Uva Highlands	BOP1	@	1650
Glenanore	BOP1	@	1550
Spring Valley	BOP1	@	1550
Gonamotawa	FBOP/FBOP1	@	1600
Ellathota Uva	FBOP/FBOP1	@	1600
Glenanore	FBOP/FBOP1	@	1550
Spring Valley	FBOP/FBOP1	@	1550
Uva Highlands	FBOP/FBOP1	@	1500
Gonamotawa	FBOPF/FBOPF1	@	1380

UVA HIGH			
Oodoowerre	FBOPF/FBOPF1		1380
Spring Valley	OP/OPA	@	1360
Mahadowa	OP/OPA	@	1300
Gonamotawa	OP/OPA	@	1280
Gonamotawa	OP1	@	1750
Glenanore	OP1	@	1500
Uva Highlands	OP1		1500
Ellathota Uva	OP1	@	1460
Mahadowa	OP1	@	1460
Gonamotawa	PEK/PEK1	@	1550
UNORTHODOX HIGH			
Ulugedara CTC	PF1		1220
Mount Vernon CTC	BPS		920
UNORTHODOX MEDIUM			
New Peacock CTC	PF1	@	1180
New Peacock CTC	BP1	@	1200
Aultmore CTC	BPS		920
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1500
Nelunwatta CTC	BP1		1000
Ross Feld CTC	BPS		780
PREMIUM FLOWERY			
Greenwin Super	FBOPFSp		4900
H P P Tea	FBOPFExSp		4950
Lions	FBOPFExSp		4950
Kiruwanaganga	FBOPFExSp1	@	3950
DUSTS			
Mattakelle	DUST 1		1600
Hingalgoda CTC	PD		1460
OFF GRADES			
Lethenty	FGS/FGS1	@	1080
Clydesdale	FGS/FGS1	@	1080
Wattegodde	FGS/FGS1		1080
Fordyce	FGS/FGS1	@	1060
Somerset	FGS/FGS1	@	1060
Court Lodge	FGS/FGS1	@	1060
Agra Ouvah	FGS/FGS1	@	1060
Wanarajah	FGS/FGS1		1060
Bogawantalawa	FGS/FGS1		1060
Chandrika CTC	PF	@	880
Uplands	BM		1160
Chandrika Estate	BP	@	1300
Aldora	BOP1A		1380

QUANTITY SOLD

DURING THE PERIOD 24TH-29TH MARCH 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	283,569	116,394	2,823,698	1,415,478
PUBLIC AUCTION	4,263,739	4,561,282	57,283,454	55,829,176
FORWARD CONTRACTS	77,880	39,280	792,616	308,560
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,625,188	4,716,956	60,899,768	57,553,214
BMF EXCLUDED FROM PRIVATE SALE	58,810	135,668	548,941	584,709

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
19TH MARCH 2025	4.17	4.75	4.60	1202.97	1338.76	1256.96	4.12	4.43	3.93
26TH MARCH 2025	4.26	4.56	4.57	1204.58	1317.15	1281.93	4.12	4.36	4.01

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	291.95	298.45	315.84
STG.PD	375.98	374.78	387.49
EURO	314.23	321.10	340.50
YEN	1.93	1.96	2.40

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 12 25TH/ 26TH MARCH 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1128.43	1243.59	1186.56	1050.00	1101.94	1226.69	3.86	4.12	3.71	3.57	3.53	3.47
Western High Grown	1133.59	1306.83	1389.10	1155.53	1192.93	1451.10	3.88	4.33	4.34	3.92	3.83	4.10
CTC High Grown	1121.15	1144.83	1265.04	1100.62	1132.33	1251.63	3.83	3.79	3.96	3.74	3.63	3.54
High Grown (Summary)	1132.21	1289.39	1334.50	1126.15	1170.78	1391.93	3.87	4.27	4.17	3.82	3.75	3.94
Uva Medium Grown	1170.68	1253.03	1117.11	1083.19	1164.62	1218.58	4.00	4.15	3.49	3.68	3.73	3.45
Western Medium Grown	1059.68	1155.98	1131.90	1036.50	1127.00	1199.30	3.62	3.83	3.54	3.52	3.61	3.39
CTC Medium Grown	924.74	1023.82	1169.06	964.87	964.11	1125.96	3.16	3.39	3.66	3.28	3.09	3.18
Medium Grown (Summary)	1090.01	1184.29	1127.32	1050.09	1137.49	1204.96	3.73	3.92	3.52	3.57	3.65	3.41
Orthodox Low Grown	1275.73	1397.91	1327.21	1273.40	1426.87	1505.79	4.36	4.63	4.15	4.32	4.58	4.26
CTC Low Grown	980.22	1033.70	955.20	972.07	1054.87	1040.25	3.35	3.42	2.99	3.30	3.38	2.94
Low Grown(Summary)	1259.02	1371.96	1307.03	1260.35	1401.10	1480.19	4.30	4.54	4.09	4.28	4.49	4.18
Total	1204.58	1317.15	1281.93	1199.81	1312.08	1421.28	4.12	4.36	4.01	4.07	4.21	4.02

Source: Oanda Exchange Rates

Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF MARCH 2025

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1104.31	1224.21	1180.62	1062.20	1111.46	1226.89	3.75	4.03	3.57	3.61	3.57	3.48
Western High Grown	1179.69	1295.73	1373.29	1164.38	1205.73	1452.30	4.01	4.27	4.15	3.95	3.88	4.12
CTC High Grown	1115.06	1126.63	1230.20	1102.70	1126.72	1251.93	3.79	3.71	3.72	3.75	3.62	3.56
High Grown (Summary)	1144.99	1241.93	1303.85	1118.77	1155.72	1366.82	3.89	4.09	3.94	3.80	3.71	3.88
Uva Medium Grown	1144.17	1240.05	1099.81	1083.67	1160.42	1195.32	3.89	4.09	3.32	3.68	3.73	3.39
Western Medium Grown	1041.46	1162.10	1119.24	1034.91	1126.89	1191.65	3.54	3.83	3.38	3.51	3.62	3.38
CTC Medium Grown	960.02	1016.49	1133.31	963.25	963.70	1118.20	3.26	3.35	3.43	3.27	3.10	3.18
Medium Grown (Summary)	1056.30	1173.37	1127.89	1040.44	1122.70	1209.97	3.59	3.87	3.41	3.53	3.61	3.44
Orthodox Low Grown	1271.98	1402.90	1314.18	1276.01	1424.74	1494.22	4.32	4.62	3.97	4.33	4.58	4.24
CTC Low Grown	993.53	1021.16	975.71	968.23	1055.27	1034.90	3.38	3.37	2.95	3.29	3.39	2.94
Low Grown(Summary)	1236.32	1357.32	1282.79	1239.35	1380.67	1450.21	4.20	4.47	3.88	4.21	4.44	4.12
Total	1183.76	1296.48	1263.00	1179.32	1286.99	1395.56	4.02	4.27	3.82	4.01	4.14	3.96

Source: Oanda Exchange Rates

Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Feb								
Sri Lanka	18.7	19.9	15.6	37.2	38.6	37.2	1.4	-1.4
North India	3.2	1.9	10.9	3.2	2.3	11	-0.9	8.7
South India	13.3	15.1	14.8	26.9	32.1	31.8	5.2	-0.3

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Jan							
Malawi	6.4	7.2	5.3	6.4	7.2	5.3	0.8	-1.9

				TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
Dec								
Bangladesh	7.8	7.8	6.4	93.8	102.9	93	9.1	-9.9
Kenya	55.3	54.3	55.8	535	570.3	598.5	35.3	28.2

DETAILS OF AWAITING SALE

SALE NO : 14

Scheduled for 07TH/08TH APRIL 2025

	LOTS	QUANTITY
ExEstate	814	797,462
High & Medium	1,724	783,533
Leafy	1,897	693,089
Semi Leafy	1,389	562,309
Tippy	1,683	779,107
Premium Flowery	301	40,900
OffGrades	2,103	1,025,923
Dust	530	451,983
Total	10,441	5,134,306
RePrint	502	254,194

16/04/2025

Buyers Prompt

17/04/2025

Sellers Prompt

**This sale last year
Sale No. 14 | 02ND/ 03RD APRIL 2024**

Lots :10,357
Re-print Lots :590
Quantity :5,195,084 kgs
Re-print Quantity :278,908 kgs

LOW GROWN CATALOGUES

Violations Excluded

20/03/2025

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

20/03/2025

**HIGH &
MEDIUM**

Closed

**PREMIUM
FLOWERY**

Closed

**OFF
GRADES**

Closed

NO .OF PKGS

135,597

CTC

9,200 Pkgs - 498,526 kgs

ORDER OF SALE

Ex-Estate

LG Large Leaf//Semi Leafy/LG
Small Leaf/BOP1A/ Premium

High & Medium/Off
Grade /Dust

Approx Selling time of
F&W Catalogues

07TH

APRIL 2025

FW

AS

BC

MB

CTB

FW

EB

JK

MB

JK

EB

AS

BC

LC

JK

CTB

BC

EB

LC

MB

CTB

AS

FW

LC

9.00am

Main Sale - High & Medium

1.30pm

Semi-Leafy Teas

3.30pm

Low Grown - Leafy Teas

3.30pm

Off grade

4.00pm

Low Grown - Tippy Teas

5.00pm

Premium Flowery

08TH

APRIL 2025

8.30am

Ex-Estate

9.30am

BOP1A

1.30pm

Dust

BC - Bartleet Produce Marketing (Pvt) Ltd FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 15

Scheduled for 22ND/23RD APRIL 0205

	LOTS	QUANTITY
ExEstate	865	881,754
High & Medium	2,037	979,991
Leafy	2,128	820,021
Semi Leafy	1,558	651,802
Tippy	1,948	916,776
Premium Flowery	355	53,901
OffGrades	2,268	1,134,673
Dust	600	528,519
Total	11,759	5,967,437
RePrint	721	361,314

29/04/2025

Buyers Prompt

30/04/2025

Sellers Prompt

This sale last year
Sale No. 15 | 16TH/ 17TH APRIL 2024

Lots	:10,254
Re-print Lots	:698
Quantity	:5,044,102 kgs
Re-print Quantity	:315,852 kgs

LOW GROWN CATALOGUES

Violations Excluded

27/03/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

27/03/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS
157,897

CTC
9,810 Pkgs - 531,270 kgs

CATALOGUE CLOSURE DETAILS

22/23

APRIL 2025

Sale No. 15

The Ex-Estate catalogue closed on 27th March 2025, excluding violations. The Main Sale catalogues too closed on 27th March 2025, excluding violations.

28/29

APRIL 2025

Sale No. 16

The Ex-Estate and Main Sale catalogues are scheduled to close on 03rd April 2025.

06/07

MAY 2025

Sale No. 17

The Ex-Estate and Main Sale catalogues are scheduled to close on 10th April 2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

01ST & 02ND APRIL 2025 (SALE 13)

There was steady general demand for the 191,060 packages (12,894,927.00 kilos) available in the market with 28.70% remaining unsold.

OFFERINGS

Leaf Grades - 110,600 packages (7,260,824.00 kilos) - 28.73% unsold.

Dust Grades - 62,920 packages (4,712,735.00 kilos) - 31.82% unsold.

Secondary Grades - 17,547 packages (921,368.00 kilos) - 17.33% unsold.

MARKETS

Pakistan Packers were active but at lower rates with maintained support from Yemen and other Middle Eastern countries. There was less activity from Kazakhstan and other CIS states while Bazaar and Afghanistan showed some enquiry. Egyptian Packers were more active with reduced interest from UK. Russia were quiet with Sudan absent. South Sudan reduced absorption while Local Packers showed some activity. Somalia maintained support at the lower end of the market.

LEAF GRADES (M2 & M3)

BP1:

Best - Lost up to USC59 with some invoices USC62 below previous levels.

Brighter - Mostly eased by USC12 and some lines lost up to USC26.

Mediums - KTDA mediums shed USC15 with a few invoices up to USC28 easier while plantation mediums lost up to USC12 but some lines were up by a similar margin.

Lower Medium - Saw improved absorption appreciating by up to USC11 but a few lines shed up to USC9.

Plainer - Were up to USC16 below previous rates with select teas up to USC10 dearer.

PF1:

Best - Were irregular and mostly shed by up to USC17 while some teas were USC10 above previous rates.

Brighter - Irregular enquiry at USC8 dearer to mostly easier by up to USC7.

Mediums - KTDA mediums were steady to USC15 dearer with some lines USC28 above last levels to irregularly easier by up to USC11 while plantation mediums were up to USC8 above last levels.

Lower Medium - Saw irregular interest ranging between USC33 dearer to USC7 easier.

Plainer - Irregularly lost up to USC12.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	247 - 324	280 - 406
Good	200 - 322	270 - 318
Good Medium	208 - 262	270 - 308
Medium (KTDA)	140 - 210	146 - 278
Medium (Plantations)	133 - 151	148 - 208
Lower Medium	120 - 148	115 - 153
Plainer	102 - 128	095 - 129

DUST GRADES (M1)

PDUST:

Best - Irregular enquiry and ranged between firm to USC20 dearer to easier by up to USC8.

Brighter - Shed up to USC9.

Mediums - KTDA mediums were firm to USC25 above previous rates for some teas with others up to USC10 easier; plantation mediums were steady to USC10 dearer with a few invoices appreciating by up to USC35.

Lower Medium - Saw irregular interest at USC12 dearer to easier by up to USC23.

Plainer - Firm to USC12 above previous rates for a few teas but mostly eased by up to USC13.

DUST1:

Best - Some lines lost up to USC15 with some invoices steady to USC10 above previous rates.

Brighter - Met irregular interest and varied between firm to USC13 dearer to easier by up to USC7.

Mediums - KTDA mediums were up to USC15 easier with some teas USC28 below previous levels but some lines gained up to USC11; plantation mediums were dearer by up to USC19.

Lower Medium - Lost up to USC10.

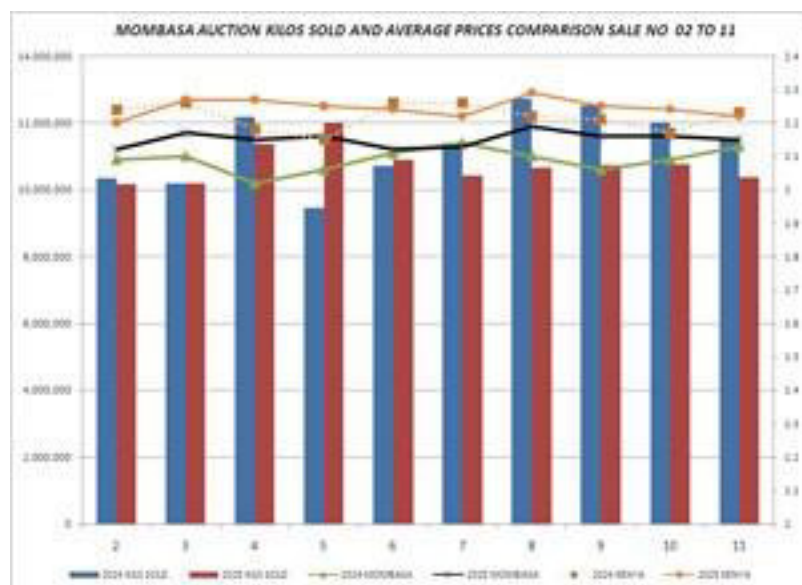
Plainer - Were up to USC11 below last levels.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	266 - 402	270 - 344
Good	260 - 292	255 - 310
Good Medium	255 - 278	246 - 300
Medium (KTDA)	140 - 265	140 - 235
Medium (Plantations)	180 - 272	175 - 212
Lower Medium	120 - 184	130 - 166
Plainer	100 - 148	098 - 140

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were well competed for at steady rates with PFs generally firm. Clean well sorted coloury Fannings held value with similar DUSTs steady. Other Fannings tended easier while DUSTs mostly sold below last levels. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
<i>Best / Good</i>	168 - 257	170 - 245	117 - 228	118 - 290	-
<i>Good Medium / Medium</i>	-	-	125 - 163	110 - 164	-
<i>Lower Medium</i>	134 - 158	118 - 146	080 - 142	070 - 123	080 - 094
<i>Plainer</i>	088 - 148	077 - 126	076 - 104	076 - 116	070 - 084



Courtesy - Africa Tea Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

SALE OF - 28TH MARCH 2025 (SALE 13)

CTC LEAF

DEMAND:- Market opened to good demand and improved further with progress of the sale.

MARKET:- The total CTC leaf teas sold this week was 99.52 (795,142.28kgs) of the total offering of 791,350.61Kgs.

BEST:- Very limited larger broken were on offer which sold at last levels. Remainders continue to meet with good demand with prices following closely on quality and competition. Local and Regional packagers were active.

GOOD:- Larger broken were less on offer which sold irregular, medium broken sold dearer following good demand from up country buyers whilst the smaller broken sold at barely steady prices. There were no fanning grade on offer this week. Regional packagers, upcountry buyers were active along with some local buyers.

BETTER MEDIUM & MEDIUM:- Good demand which further improved with progress of the sale. Prices for all categories initially sold dearer by Rs 2 to 3 but as the sale progressed prices improved by Rs 4 to 6. There were no disparity in prices among the better medium & medium teas especially among the top end of medium and bottom end of the better medium teas. Major blenders improved their purchases in both quantity and prices The upcountry and local buyers were active and improved their buying compared to previous weeks. Exporters continued to be fairly active.

PLAINERS:- Good demand with larger broken at barely steady prices. All other sorts in this category sold dearer by Rs 2 to 4. Exporters were active on the larger and select medium broken. Major blenders and internal buyers were fairly active along with the upcountry buyers.

BUYING PATTERN:- The major blenders off take was 46.19% of the total CTC leaf sold.

ORTHODOX LEAF

DEMAND:- Good demand.

MARKET:- All categories of teas continue to meet with good demand with prices ruling at firm prices.

BUYING PATTERN:- Exporters & up country buyers continued to be active.

CTC DUST

DEMAND:- Good improved demand.

MARKET:- CTC dust offer this week was at 220,257.62Kgs of which 219,666.75kgs were sold (99.73%). Best & good teas continue to meet good demand and prices were irregular following quality and competition. Remainders sold dearer in the range of Rs 2 to 4 or more.

BUYING PATTERN:- Major blenders were fairly selective on whole range of teas. Regional and local packeteers were active on the best category teas. Up country and the local buyers were active. Exporters were active on medium & plainer, cleaner, blacker sorts.

ORTHODOX DUST

DEMAND:- Good demand at easier prices.

MARKET:- Primary dusts sold at irregular easier prices especially on the high grown. Secondary teas sold at irregular levels with the high grown secondaries easing substantially whilst the others sold at dearer prices.

BUYING PATTERN:- Regional & local packeteers were selective and price sensitive on primary dusts. Exporters were fairly active on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

COCHIN AUCTION

SALE OF - 26TH MARCH 2025 (SALE 13)

QUANTITY	2025 Kgs.	2024 Kgs.
ORX LEAF	1,48,082	NO SALE
CTC LEAF	20,433	
TOTAL	1,68,515	

ORTHODOX LEAF

MARKET:

The market witnessed good demand this week.

Clean, black, well-made Whole Leaf and Brokenes were fully firm to occasionally dearer, following quality;

The Remainder was irregular and marginally lower on quality. BUYING PATTERN:

M.E. Active

C.I.S. Good support HUL Selective

CTC LEAF

MARKET:

Demand was good.

All varieties were steady at their last sold levels. BUYING PATTERN

Major Blenders Selective Internal Active

Exporters Selective

Courtesy -J.T. COCHIN

SILIGURI AUCTION

26TH MARCH 2025(SALE NO.13)

	2024-2025	2023-2024	DIFFERENCE
CTC	49,747	19,930	29,817
DARJEELING	-	-	-
GREEN	-	-	-
DUST	3,904	6,761	-2,857
TOTAL	53,651	26,691	26,960

DEMAND / MARKET DETAILS: Market opened to good demand. New season garden teas sold so far irregular to last levels. Select best category teas occasionally dearer. BLF met with limited demand and witnessing withdrawal. Old season teas are irregular following quality.

BUYING PATTERN:

Internal /Local: Mainstay.

HUL / W.I: Selective so far.

TCPL: Silent so far.

Courtesy -J.Thomas & Co. Pvt Ltd.

There was less enquiry at firm rates where sold for the 5040 packages on offer.
BP1 tended firm to 5USC easier.
PF1 held firm on last where sold.
D1 were fully firm on last.
PF1SC met selective interest at firm rates where sold.
Secondaries held firm where sold.

Courtesy-TEA BROKERS CENTRAL AFRICA LIMITED

Market: CTC
There was good demand for the nominal good, best and better medium Assams on offer at prices generally lower than last year. New season BLF on offer had fair demand with some withdrawals. Old season teas were irregular following quality.

Buying Pattern: CTC.
Western India and North India buyers were the mainstay of the market. Exporters operated selectively on the larger brokers. Major blenders very selective.

Market: DUST
The dust market was similar to that of leaf sale, old season teas being irregular following quality.

Buying Pattern: DUST
Major blenders operated selectively. Western India / North India buyers operated.

Courtesy-ASSOCIATED BROKERS PVT. LTD-GUWAHATI

The above market report details were not available at the time of printing this publication.